

Financial Results for the Three Months Ended June 30, 2025

Presentation Material



 **AVAL DATA CORPORATION**

A'VALue⁺

AVAL DATA CORPORATION

**Financial Results for the Three Months Ended June 30, 2025
(67th)**

[Period : April 1, 2025-June 30,2025]

Forecast for the year ending March 31, 2026 (67th)

August 8,2025

Financial Results for the Three Months Ended June 30, 2025(67th)

AVAL DATA CORPORATION

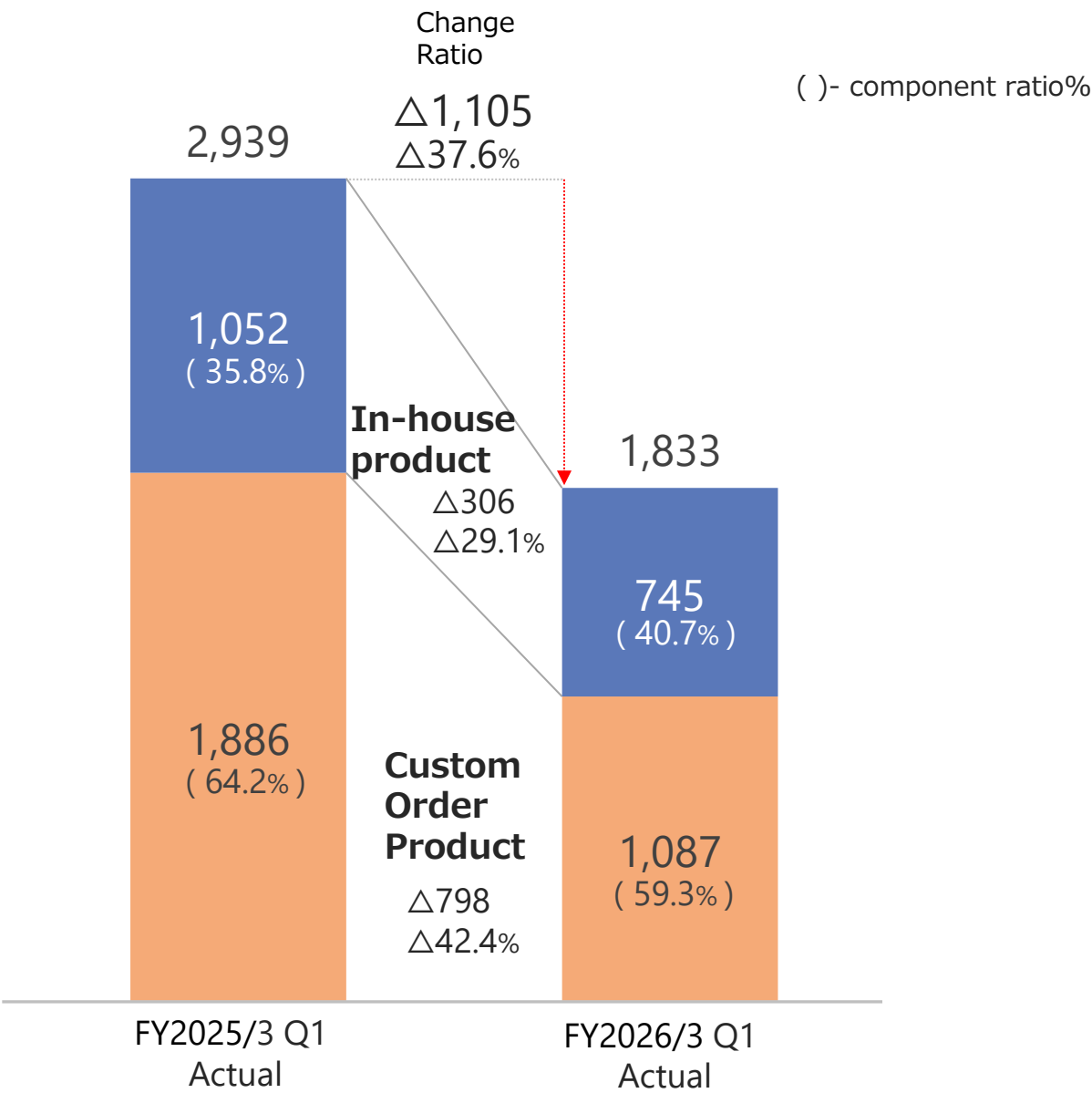
Financial Highlights / Forecast for the Fiscal Year Ending March 31, 2026

(Millions of yen)

Amounts of less than one million yen are rounded down.

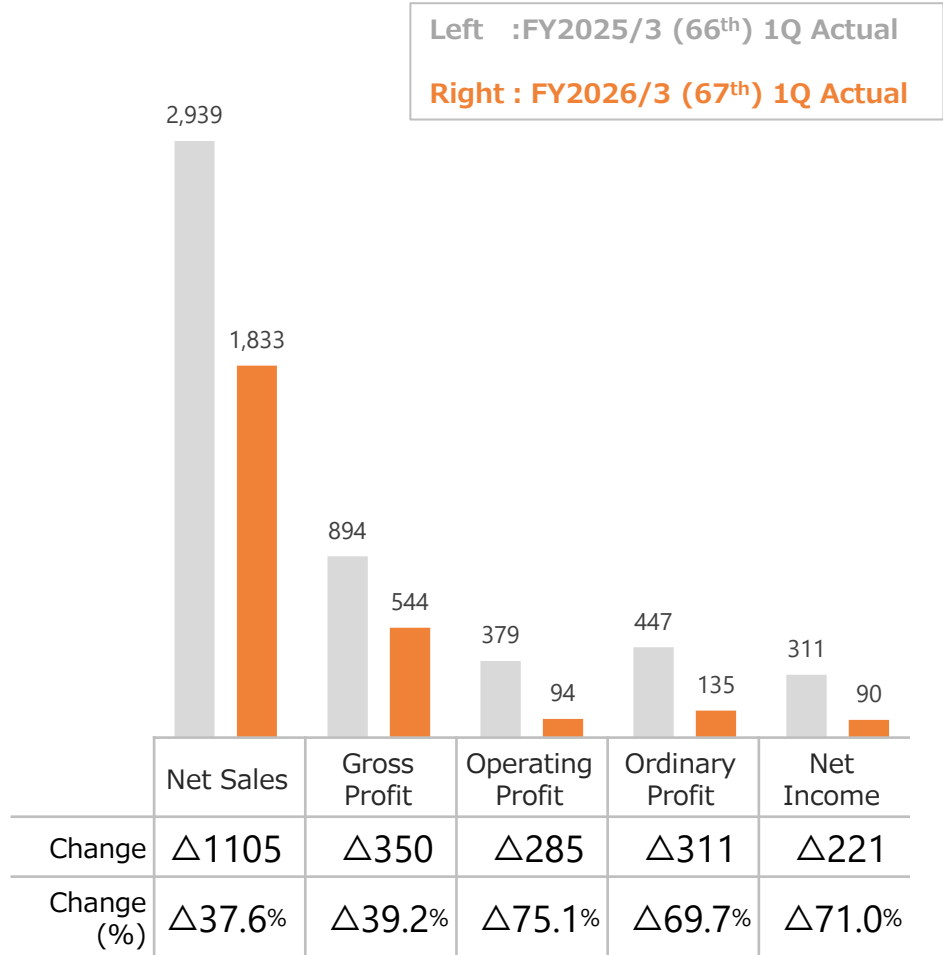
| | | FY2026/3 Q1 Actual (April-June,2025) | | FY2026/3 Q2 Forecast (April-September,2025) | | Forecast for the Fiscal Year Ending March 31,2026 (April,2025-March,2026) | |
|----------------------------|--|---|-------------------------|--|-------------------------|---|-------------------------|
| Segment | Products | Sales | Year-on-year changes | Sales | Year-on-year changes | Sales | Year-on-year changes |
| In-house product | Embedded module | 113 | △ 24.9% | 220 | △ 23.6% | 600 | △ 2.9 % |
| | Image processing module | 320 | △ 12.4% | 620 | △ 19.9% | 1,380 | △ 15.1 % |
| | Measuring and communication equipment | 297 | △ 41.0% | 320 | △ 66.5% | 850 | △ 41.9 % |
| | Others | 15 | △ 53.8% | 50 | + 11.3% | 100 | △ 11.4 % |
| | Subtotal | 745 | △ 29.1% | 1,210 | △ 41.3% | 2,930 | △ 23.3 % |
| | Segment Profit | ※1 167 | △ 42.4% | - | | - | |
| Custom Order Product | Semiconductor manufacturing equipment | 728 | △ 53.9% | 2,180 | △ 23.8% | 5,550 | △ 3.7 % |
| | Industrial control system | 253 | + 11.1% | 530 | + 11.4% | 1,120 | + 10.3 % |
| | Measurement equipment | 105 | + 34.2% | 280 | + 45.2% | 450 | + 17.9 % |
| | Subtotal | 1,087 | △ 42.4% | 2,990 | △ 15.3% | 7,120 | △ 0.6 % |
| | Segment Profit | ※1 86 | △ 68.8% | - | | - | |
| Net sales | | 1,833 | △ 37.6% | 4,200 | △ 24.9% | 10,050 | △ 8.5 % |
| Operating profit | | 94 | △ 75.1% | 230 | △ 70.3% | 1,010 | △ 28.9 % |
| Ordinary profit | | 135 | △ 69.7% | 300 | △ 65.0% | 1,105 | △ 28.0 % |
| Net income | | 90 | △ 71.0% | 215 | △ 65.1% | 795 | △ 30.1 % |

※ 1 Note: The difference between total segment profit of 253 million yen and operating profits of 94 million yen is general and administrative expenses.(158million yen)

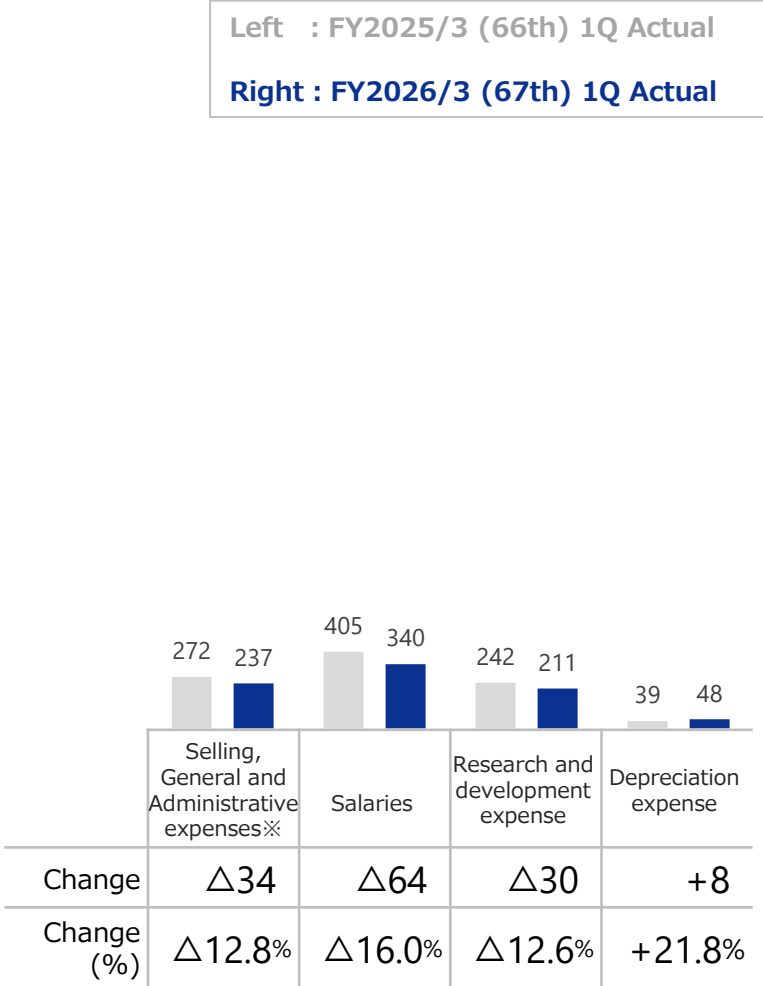


Year on Year

Sales • Profit



Expense



※except research and development expenses

In-house Product

※ ()Progressing Ratio by segment

Embedded Module

Sales of medical equipment and electric equipment remained solid thanks to the recovery a part of customer.

➡ Sales 113million yen (Year on Year △37million yen △24.9%)

Image processing module

Sales remained solid thanks to the recovery a part of customer.

➡ Sales 320million yen (Year on Year △45million yen △12.4%)

Measurement equipment

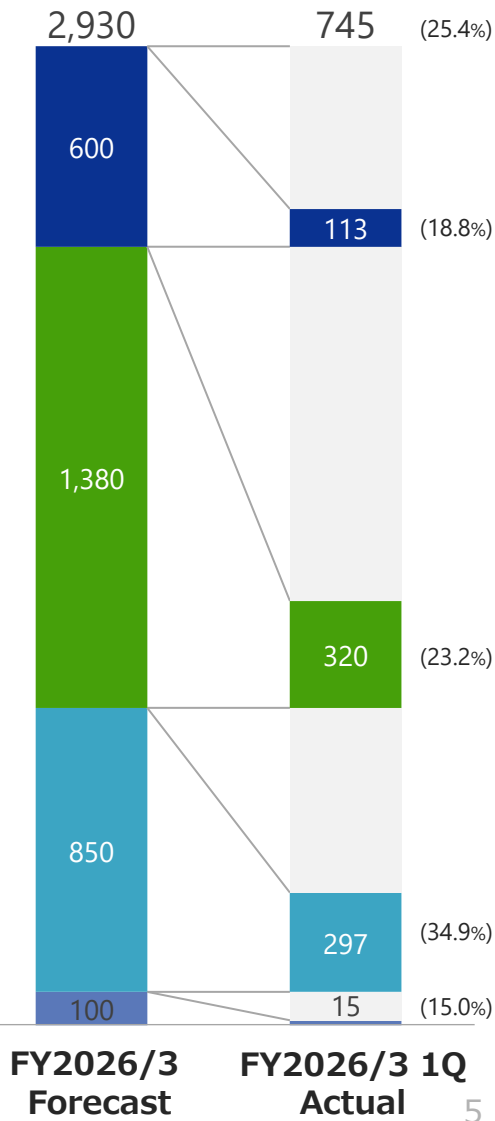
Sales increased despite some inventory adjustments by a portion of customer “GIGA CHANNEL”.

➡ Sales 297million yen (Year on Year △206million yen △41.0%)

Others (In- house Product)

Sales in house products reduced

➡ Sales 15million yen (Year on Year △17million yen △53.8%)



Custom Order Product

※ ()Progressing Ratio by segment

● Semiconductor manufacturing equipment

Sales decreased due to the part of the inventory adjustments are prolonged in part of the customer.

➡ Sales 728million yen (Year on Year \triangle 851million yen \triangle 53.9%)

● Industrial control system

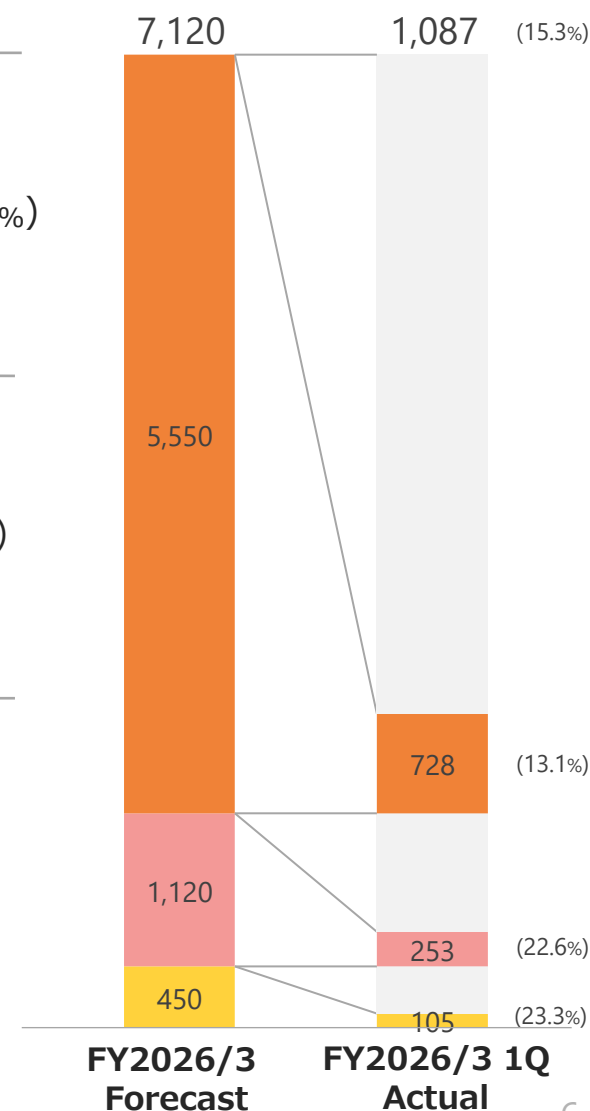
Sales decreased despite an increase from some customers related to inspection equipment and Factory Automation.

➡ Sales 253million yen (Year on Year +25million yen +11.1%)

● Measurement equipment

Sales decreased despite the progress in completing and delivering ordered products.

➡ Sales 105million yen (Year on Year +26million yen +34.2%)



Forward-looking statements for earnings and other performance data contained herein are based on information currently available to the Company asks that investors understand that changes in conditions may cause actual performance to significantly differ from these projections.

This document is not intended to invite investment.

Discission's concerning investment should be made of the user's own judgement.